



World Elder Abuse Awareness Day

Seventh GLOBAL Summit

Monday, June 14, 2021 | Virtual Event
11:30 AM – 4:30 PM (Eastern Time)

Agenda

- 11:30 AM Welcome – Betty F. Malks, Chair WEAAD Summit
- Lori Schock, Director, Securities and Exchange
Commission’s Office of Investor Education and
Advocacy
- Dr. Elizabeth Podnieks, Creator and Founder of
WEAAD
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- 11:50 AM Ireland’s Transformation of Safeguarding Older Adults
Including a discussion of practices in nine countries
- Dr. Amanda Phelan
Professor in Ageing and Community Nursing
School of Nursing & Midwifery, Trinity College
Dublin
- 15 min live Q & A with Dr. Phelan
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- 12:50 PM Ontario’s Success in Naming Trusted Contacts
- Moderator: Lisa Bleier, Managing Director and
Associate General Counsel, SIFMA
- Speaker: Michael Tracey, Senior Advisor,
Behavioural Insights,
Ontario Securities Commission
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- 1:20 PM “The Talk:” Discussing Finances with Your Parents
- Moderator: Lynda MacDougall, Executive Director,
Consumer and Community Banking-
Regulatory Operations-Program
Governance Office, JP Morgan Chase
& Co.

Panelists: Darius Kingsley, Managing Director,
Head of Business Practices, Chase
Consumer Banking, JP Morgan Chase
& Co.
Jennell Huff, Relationship Executive,
Community Outreach Coordinator,
Bank of the Rockies
Emily Allen, Senior Vice President,
Programs for AARP Foundation

- 2:00 PM "Not (Legally) Dead Yet" – The Shocking History of Guardianship
in America
Dr. Jason Karlawish, MD, University of Pennsylvania
Penn Memory Center & P3MB, the Penn Program
for Precision Medicine for the Brain and
Author of *The Problem of Alzheimer's*
- 2:20 PM BREAK
- 2:30 PM Global Vaccines During Pandemic Times
Moderator: E. Elizabeth Loewy, Co-Founder & COO,
EverSafe
Speaker: Cindy Cox-Roman, CEO, HelpAge USA
- 2:50 PM Loneliness, Cognition, and Confidence: Implications for Financial
Decision Making
Moderator: Dr. Gary Mottola, Research Director, FINRA
Investor Education Foundation and Social
Psychologist
Panelists: Dr. Patricia Boyle, Professor of Psychiatry
and Behavioral Sciences and
Neuropsychologist, Rush Alzheimer's Disease
Center at Rush University Medical Center
Dr. Christopher C. Stewart, Assistant
Professor of Clinical Neurology, Indiana
University School of Medicine

