Please join with National and International Elder Abuse Prevention Leaders for this important event!

CONVENOR ORGANIZATIONS
National Adult Protective Services Association
National Center for Victims of Crime
International Network for the Prevention of Elder Abuse

SPONSOR ORGANIZATIONS
AARP
The Catholic University of America’s National Catholic School of Social Service
Securities Industry and Financial Markets Association (SIFMA)

PARTNER ORGANIZATIONS
See attached list of over 100 international, national, statewide, and local partners

REGISTER NOW at www.regonline.com/WEAAD
## AGENDA

### MORNING PROGRAM

- **Elizabeth Podnieks**, PhD, Renowned researcher and founder of WEAAD  
  **9:00 AM**
- **Kathy Greenlee**, Administrator, Administration for Community Living  
  **9:15 AM**
- **Stacy Rodgers**, Chief of Staff, Social Security Administration  
  **9:45 AM**
- **Nora Dowd Eisenhower**, Director, Office of Financial Protection for Older Americans, Consumer Financial Protection Bureau  
  **10:00 AM**
- **Nora Super**, Executive Director, 2015 White House Conference on Aging  
  **10:15 AM**
- **Josh Collett**, Vice President for International Affairs, AARP  
  **10:30 AM**
- **Laura Mosqueda**, MD—Executive Director, National Center on Elder Abuse, Keck School of Medicine of USC  
  **10:45 AM**
- **Shelley Bernhardt**, Director, Global Consumer Protection Program, Western Union  
  **11:00 AM**
- **Bob Blancato**, Director, Elder Justice Coalition  
  **11:15 AM**
- **Philip Marshall** and **Ian Devine**—family of financial exploitation victims Brooke Astor and Huguette Clark, respectively.  
  **11:30 AM**
  Introduction by **Liz Loewy**, Senior Vice President, EverSafe
- **Jason Karlawish**, MD—University of Pennsylvania, national expert on the aging brain  
  **12:00 PM**

### LUNCH (ON OWN)

**12:30 PM**

### AFTERNOON PROGRAM

- **2014 Elder Financial Exploitation Roundtable Recommendations:**  
  **1:45 PM**
  - **Mai Fernandez**, Executive Director, National Center for Victims of Crime
- **Standard form for APS to request client financial records:**  
  **2:00 PM**
  - **Joe Snyder**, Director, Protective Services for Older Adults, Philadelphia Corporation for Aging, and NAPSA Policy Committee Chairman
- **Addressing Financial Abuse:**  
  **2:30 PM**
  - **NAPSA Elder Financial Exploitation Advisory Board**
- **Developing an Action Plan:**  
  **3:30 PM**
  - Recommendations for the White House Conference on Aging  
    - **Bill Benson**, former Assistant Secretary for Aging and NAPSA Policy Director

### ADJOURN

**4:45 PM**
Partner Organizations

as of May 29, 2015

INTERNATIONAL
Convening Organization:
International Network for the Prevention of Elder Abuse
Action on Elder Abuse (Britain)
Ageing Nepal
Alliance Française de Washington DC
Alzheimer’s Disease International
Canadian Network for the Prevention of Elder Abuse
CIDADO (Brazil)
Elder Abuse Ontario
i2i Intergenerational Society (Canada)
International Federation on Ageing
International Longevity Centres – Global Initiative
National Initiative for the Care of the Elderly (Canada)
Registered Nurses Association of Ontario

NATIONAL
Convening Organizations:
National Adult Protective Services Association
National Center for Victims of Crime
American Bankers Association Foundation
American Bar Association Commission on Law and Aging
American Institute of Certified Public Accountants
Clearinghouse on Abuse and Neglect of the Elderly
Elder Justice Coalition
Federal Trade Commission
FINRA Investor Education Foundation
JP Morgan Chase & Co.
Institute for Human Services
NAPSA Elder Financial Exploitation Advisory Board
NAPSA Regional Representatives Advisory Board
National Association of Area Agencies on Aging
National Association of Senior Legal Hotlines
National Association of States United for Aging and Disabilities
National Center on Elder Abuse
National Clearinghouse on Abuse in Later Life
National Committee for the Prevention of Elder Abuse
National Community Reinvestment Coalition - National Neighbors Silver
National Council on Aging
National Council on Crime and Delinquency
National Resource Center on the Link between Animal Abuse and Human Violence
North American Securities Administrators Association
Personalized Medicine Advisors
Social Security Administration
Wells Fargo Advisors
Wider Opportunities for Women
Women’s Institute for a Secure Retirement

STATE
Alabama Dept. of Human Resources Adult Protective Services
Alaska Office of the Long Term Care Ombudsman
Alaska Senior and Disabilities Services, Adult Protective Services
California Elder Justice Coalition
Colorado Division of Securities
Connecticut Department of Social Services
District of Columbia Office on Aging
Elder Financial Protection Network (CA)
Florida Department of Children and Families Adult Protective Services
Georgia Division of Aging Services, Adult Protective Services
Illinois Department on Aging
Indiana Adult Protective Services, Division of Aging
Kansas Department for Children and Families/Adult Protective Services
Maine Adult Protective Services
Maryland Department of Human Resources
Minnesota Elder Justice Center
Missouri Adult Protective Services, Division of Senior and Disability Services
Montana Adult Protective Services
Nebraska Adult Protective Services
New Jersey Department of Human Services’ Division of Aging Services
New Mexico Aging & Long-Term Services Department/Adult Protective Services
North Carolina Department of Health and Human Services, Division of Aging and Adult Services
North Dakota Adult Protective Services and North Dakota Aging Services
Oklahoma Adult Protective Services
Oregon Office of Adult Abuse Prevention and Investigations
Pennsylvania Department of Aging Adult Protective Services and State LTC Ombudsman Program
Pennsylvania Department of Banking and Securities SeniorLAW Center Pennsylvania
Tennessee Vulnerable Adult Coalition
Texas Department of Family and Protective Services - Adult Protective Services
Virginia Coalition for the Prevention of Elder Abuse
Virginia Department for Aging and Rehabilitative Services, APS Division
Washington State Department of Social & Health Services, Adult Protective Services
West Virginia Department of Health and Human Resources
West Virginia Financial Exploitation Taskforce
LOCAL
Adult Abuse Coalition of South Central Tennessee
Adult Protective Services, Catawba County Department of Social Services (NC)
Adult Protective Services, Lucas County Department of Job & Family Services (OH)
Adult Protective Services, the Center for Prevention of Abuse (IL)
Adult Services Unit, Madison County Department of Social Services (NC)
AgeOptions (IL)
Alamance County Department of Social Services (NC)
Area Agency on Aging, Region One (AZ)
Athena Fiduciary Services, LLC, Vermont
Buncombe County Health and Human Services Adult Protective Services Social Work Division (NC)
Burke County Department of Social Services (NC)
Cabarrus County Department of Human Services (NC)
Center for Advocacy for the Rights and Interests of the Elderly (PA)
Centralina Council of Governments’ Area Agency on Aging (NC)
Chatham County Department of Social Services, Chatham County (NC)
Community Home Environmental Learning Project, Inc. (IL)
Craven County DSS (NC)
Currituck County Department of Social Services (NC)
Davidson County Department of Social Services (NC)
DuPage County Community Services Adult Protective Services (IL)
Durham County Social Services (NC)
ElderSAFE Center at Charles E. Smith Life Communities (MD)
Fairfax County Department of Family Services’ Adult Protective Services (VA)
Forsyth County DSS Adult Protective Services, (NC)
Greene County Department of Social Services, Adult Services Division (NC)
Lifespan of Greater Rochester (NY)
Lincoln County Department of Social Services (NC)
Mecklenburg County Department of Social Services (NC)
Metropolitan Family Services Evanston/Skokie Valley (IL)
Monterey County Area Agency on Aging (CA)
Monterey County Department of Social Services (CA)
Montgomery County Elder/Vulnerable Adult Abuse Task Force (MD)
Multnomah County Adult Protective Services (OR)
North Shore Senior Center (IL)
Orange County (NC)
Pasquotank County (NC)
Pender County Department of Social Services (NC)
Philadelphia Corporation for Aging (PA)
Piedmont Triad Regional Council (NC)
Pitt County Social Services Adult Services Unit (NC)
Randolph County Department of Social Services / Adult Services Unit (NC)
Richmond County Health and Human Services Agency Adult Protective Services Unit (NC)
Robeson County Dept. of Social Services (NC)
Rockingham County Health and Human Services, Adult Protective Services Unit (NC)
Salt River Pima Maricopa Indian Community (AZ)
Senior Resource Center at Family Service of Champaign County (IL)
Senior Services of Central Illinois
Shawnee Alliance (IL)
Swain County Department of Social Services (NC)
Warren County Department of Social Services (NC)
Watauga County Department of Social Services (NC)
Wilson County Department of Social Services (NC)