

World Elder Abuse Awareness Day

Fourth GLOBAL Summit

13th Anniversary | Tuesday, June 5, 2018 | Washington, DC



Securities and Exchange Commission | 100 F Street, NE, Washington, DC

Building is located next to Union Station.

AGENDA

Morning Program

Continental Breakfast	8:30 AM
Elder Justice Coordinating Council Meeting	9:30 AM
Welcome/Opening Remarks	
Testimony and Response	
Closing Remarks	
Lunch (On Your Own)	11:30 AM

Afternoon Program

Welcome and Opening Remarks	1:00 PM
Betty Malks , <i>WEAAD Chairperson</i>	
Elizabeth Podnieks, PhD , <i>WEAAD Founder</i>	
Can Data Sharing Improve the Financial Health of Older Adults?	1:15 PM
Larry Santucci , <i>Senior Industry Specialist, Consumer Finance Institute, Federal Reserve Bank of Philadelphia; Co-leader, National Financial Independence Project</i>	
The presentation will cover how data sharing between financial institutions—prohibited under current data privacy laws—could help to mitigate elder financial fraud and abuse.	
Global Journeys in Elder Justice	2:15 PM
Karen Buck, Esq. , <i>Executive Director, SeniorLAW Center, Philadelphia</i>	
Karen Buck traveled through Iceland, Japan, New Zealand and Australia—several of the top countries for aging well—to meet with leaders in law, aging and government (and older people themselves) to learn and share best practices for protecting elder rights. She will share lessons learned and more about her work as a public interest attorney and nonprofit leader in elder justice.	
Canadian Initiatives to Address Elder Financial Abuse	3:00 PM
Marian Passmore , <i>Director of Policy and COO, Canadian Foundation for Advancement of Investor Rights, Toronto, Ontario</i>	
Marian Passmore will present an overview of various initiatives underway in Canada to address elder financial abuse, including a summary of a	

consultations, findings and recommendations from a joint report by FAIR Canada and the Canadian Centre for Elder Law, "Report on Vulnerable Investors: Elder Abuse, Financial Exploitation, Undue Influence and Diminished Mental Capacity."

Media Awards	3:45 PM
<i>Liz Loewy, General Counsel & Senior VP of Industry Relations, EverSafe</i> <i>Kathleen Quinn, Senior Advisor, NAPSA</i>	
WEAAD Field-Generated Partnership Action Plan	4:00 PM
<i>Betty Malks, WEAAD Chairperson</i> <i>Lisa Bleier, Managing Director and Associate General Counsel, SIFMA</i>	
Q & A (From Live and Virtual Audience)	4:15 PM
Closing Remarks	4:25 PM
Adjourn	4:30 PM
WEAAD Reception on Capitol Hill <i>(Location venue to be announced)</i>	5:00 to 7:00 PM