World Elder Abuse Awareness Day
FIFTH GLOBAL SUMMIT
15th Anniversary | Tuesday, June 11, 2019
Securities and Exchange Commission | 100 F Street, N.E., Washington, DC

10:00-10:15 Welcome - Betty J. Malks, NAPSA, and Owen Donley, Chief Counsel, Office of Investor Education and Advocacy, SEC
Introductory Remarks: Lance Robertson, HHS, Administration for Community Living, Administrator and Assistant Secretary for Aging

10:15-10:45 Keynote
Dr. Elizabeth Podnieks, Creator and Founder of WEAAD
Dr. Cynthia Thomas, National Academy of Sciences, Engineering and Medicine

10:45-11:45 Technology’s Role in Protecting Against Abuse in Later Life
Moderator: Liz Loewy, EverSafe
Marci Lobel-Esrig, SilverBills
Rob Wray, BlueStar SeniorTech
Howard L. Tischler, EverSafe

11:45-12:45 FINRA Rule: One year later
Moderator: Lisa Bleier, SIFMA
Ron Long, Wells Fargo
Aisling Murphy, Vanguard
Melissa Shea, Fidelity
Jim Wrona, FINRA

12:45-2:30 Lunch on your own

2:30-3:15 Media Role in Elder Financial Exploitation
Yuka Hayashi, Reporter at The Wall Street Journal

Stacy Canan

3:45-4:15 Age Friendly Banking
Karen Kali, NCRC

4:15-4:45 Newly Expanded Records Request Form
Joe Snyder and Kathleen Quinn, NAPSA

4:45-5:00 Closing Remarks - Betty J. Malks

........................Capitol Hill Reception to Follow........................
6:30 pm – 8:30 pm
Dirksen Senate Office Building – Room 215