

10TH ANNUAL NATIONAL FINANCIAL ABUSE SUMMIT

August 22, 2019

Omni Interlocken Resort | Denver, CO

Continent Breakfast	8:30- 9:00
Welcome Betty F. Malks , Financial Exploitation Advisory Board Chair Colorado officials (TBD)	9:00-9:05 9:05- 9:15
Keynote Address Antoinette T. Bacon, Associate Deputy Attorney General & National Elder Justice Coordinator	9:15-10:00
DOJ's Elder Abuse Protection and Prosecution Act in Action Judith Kozlowski, Elder Justice Consultant	10:00-10:15
FINRA Rules: One Year Later Moderator: Gerri Walsh, President, FINRA Investor Education Foundation, and Senior Vice President, FINRA Office of Investor Education Jim Wrona, Vice President and Associate General Counsel, FINRA Mark Quinn, Director of Regulatory Affairs, Cetera Financial Group Erin Linehan, Head of Senior & At-Risk Clients, Raymond James	10:15-11:00
The Intersection Between Financial Security and Cognitive Health Bill Benson to introduce: Dr. Eric Chess, Director of the <i>Financial Security and Cognitive Health Initiative</i> , Knoebel Institute for Healthy Aging, University of Denver.	11:00-11:30
Money Safety for Seniors Sam Kunjukunju, Director of Bank Community Engagement American Bankers Association (ABA) Scott Russo, Senior Vice President, Elder Abuse Process Owner Life Service Bank of America Ben Joergens, Director of Financial Empowerment, VP Old National Bank	11:30-12:15
Newly Expanded Records Request Form: Kathleen Quinn, NAPSA Board President	12:15-12:30
From a Reporter's Perspective Yuka Hayashi reporter for the Wall Street Journal	12:30-12:40
Networking Luncheon	12:30--1:30