



NATIONAL ADULT PROTECTIVE SERVICES ASSOCIATION  
**11th Annual Summit on Elder Financial Exploitation**  
November 12th, 2020  
Virtual Event



## **NAPSA Elder Financial Exploitation Advisory Board**

**Betty Malks - Chair**

**Chairperson Kathleen Quinn - President, NAPSA Board of Directors**

**Lori Delagrammatikas- Executive Director, NAPSA**

**Bill Benson - Principal, Health Benefits ABCs/National Policy Advisor, NAPSA**

**Lisa Bleier - Managing Director and Associate General Counsel, SIFMA**

**Joseph V. Brady - Executive Director, North American Securities Administrators  
Association, Inc. (NASAA)**

**Gary S. Brown - Assistant Attorney General, NY State Office of the Attorney General**

**Jean Callahan - Attorney-in-Charge, Legal Aid Society - Brooklyn Neighborhood Office**

**Prescott Cole - Senior Attorney, CANHR (California Advocates for Nursing Home Reform)**

**Lara Hinz - Director of Programs, Women's Institute for a Secure Retirement (WISER)**

**Jason Karlawish - Professor of Medicine, University of Pennsylvania; Director, Penn Healthy  
Brain Research Center**

**Judith Kozlowski – Consultant**

**Beatrix Lam-Hom - Manager, Financial Crime Threat Mitigation, HSBC USA, NA**

**Liz Loewy - Co-Founder & COO, EverSafe**

**Philip Marshall - Consultant**

**John Migliaccio - Consultant**

**Michael Schidlow - Senior Manager, HSBC Bank USA**

**John Skoglund - Consultant**

**Joe Snyder - Elder Financial Exploitation Consultant**

### **About the Elder Financial Exploitation Advisory Board**

The NAPSA Elder Financial Exploitation Advisory Board (EFEAB) was created to assist in the planning of NAPSA's annual Elder Financial Exploitation Summit and to work with NAPSA to promote awareness of elder financial abuse for elder law practitioners, policy makers, law enforcement personnel, as well as those in the financial sector who service elderly clients. The EFEAB conducts forums on elder financial abuse prevention, and seeks out innovative ways to expose and combat abusive practices. Members of the EFEAB are committed to the eradication of elder financial abuse. The EFEAB functions as an advisory board to the NAPSA.