

**9th Annual National Summit  
on Elder Financial Exploitation**  
Hyatt Regency Hotel Orange County – Anaheim, CA  
August 31, 2018

**AGENDA**

8:45 AM – 9:00 AM	<b>Welcome:</b> Betty Malks, NAPSA Financial Exploitation Advisory Board and Summit Chair Bill Benson, NAPSA National Policy Advisor
9:00 – 9:30 AM	<b>Keynote Address:</b> Joseph F. Prevratil, JD President and CEO, Archstone Foundation, Long Beach, CA
9:30 – 10:00 AM	<b>Elder Financial Sweeps in California</b> <b>Presenters:</b> Blanca Quintero, Office of the U.S. Attorney, Southern District of California Scott Pirrello, Deputy District Attorney Elder Abuse Division, San Diego County District Attorney’s Office
10:00 – 10:30 AM	<b>AARP Safe Banking Project</b> <b>Presenter:</b> Jilene Gunther, MSW, JD Senior Strategi Policy Advisor, AARP, Washington, DC
10:30 – 10:45 AM	<b>BREAK</b>
10:45 – 12:00 PM	<b>American Banking Association Resource Guide</b> <b>Panel Moderator:</b> Sam Kunjukunju, Director of Community Engagement American Bankers Association <b>Panelists:</b> Laurel Sykes, CRCM, SVP, Chief Risk Officer, Montecito Bank & Trust Vicki C. Johnston, Sr. Deputy District Attorney, Elder & Dependent Adult Abuse Unit, County of Santa Barbara Distrct Attorney’s Office Heather Clark, Detective, Crimes Against Property, City of Santa Barbara Police Department Debbie Deem, FBI Victim Specialist, Federal Bureau of Investigation
12:00 – 12:15 PM	<b>National Policy Update:</b> Bill Benson, NAPSA National Policy Advisor
12:15 – 12:30 PM	<b>NIEFE Award Presentation of the 2018 Barbara McGinity Service to Seniors Award</b>
12:30 PM	<b>Lunch (provided)</b>
12:45 – 1:15 PM	<b>Recovering Compensation for Victims of Elder Financial Abuse</b> <b>Presenter:</b> Prescott Cole, Senior Attorney, CA Advocates for Nursing Home Reform <b>Grandmother Scam PSA Video (featuring: Dr. Ruth Westheimer)</b> Gary Brown, NYS Attorney General’s Office; Michael Bennett, Cinemaphotographer
1:15 – 1:30 PM	<b>Closing Comments and Adjournment:</b> Betty Malks, NAPSA Financial Exploitation Advisory Board and Summit Chair